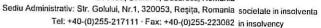
U.C.M. Reşiţa S.A. Sediu Social: Piata Montreal, nr.10,Cladirea

World Trade Center, intrarea F,etaj1, biroul nr.1.50

011469, Sector 1, Bucuresti, Romania



contact@ucmr.ro · http://www.ucmr.ro en procedure collective

County: Bucharest

Company: U.C.M. Resita S.A.

Registered Office: Montreal, Square No. 10, World Trade Center Building, Entrance F, 1 st foor,

Office nr.1.50, 011469, Sector 1, Bucharest

Headquarters: Golului Street, No. 1, 320053, Resita

Phone No.: 0255/ 217111

Trade Register No.: J 40/13628/2011

Ownership: 34 - joint stock companies

Foreign shareholder's equity

Main field of activity CAEN Code: 2811

Manufacture of engines and turbines (except motors for

aircrafts, vehicles and motorcycles)

Fiscal Code: RO 1056654

STATEMENT OF ASSETS, LIABILITIES AND EQUITY on September 30, 2015

Designation of items	Row	Balance of current year on:	
	No.	January, 01	September, 30
Α	В	1	3
A. FIXED ASSETS			
I. INTANGIBLE ASSETS			
1.Costs for development (ct.203-2803-2903)	1	-	-
2.Concessions, patents, licenses, trademarks, rights and similar assets and other intangible assets (ct.205+208-2805-2808-2905-2906-2908)	2	35.444	20.294
3. Goodwill (ct.2071)	3		-
4. Intangible assets under construction (ct.233-2933)	4		
5. Intangible assets for exploration and evaluation of mineral resources (ct.206-2806-2907)	5		_
TOTAL (row 01 to 05)	6	35.444	20.294
II. TANGIBLE FIXED ASSETS		*	AND THE PARTY OF T
1. Lands and constructions (ct.211+212-2811-2812-2911-2912)	7	181.408.122	175.341.076
2. Technical units and machinery (ct.213+223-2813-2913)	8	3.536.458	3.140.199
3. Other units, tools and furniture (ct.214+224-2814-2914)	9	254.575	222.146
4. Real estate investments (ct.215-2815-2915)	10	-	-
5. Tangible fixed assets under construction (ct.231-2931)	11	543.465	594.760
6. Real estate investments under construction (ct.235-2935)	12	-	
7. Tangible fixed assets for exploration and evaluation of mineral resources (ct.216-2816-2916)	13		-
TOTAL (row 07 to 13)	14	185.742.620	179.298.181
III. BIOLOGICAL ASSETS (ct. 241 - 284 - 294)	15		and the state of t
IV. FINANCIAL ASSETS			an the
1. Shares in subsidiaries (ct.261-2961)	16	17.000	17.000
2. Loans granted to entities in the group (ct.2671+2672-2964)	17		-
3. Shares in associates and jointly controlled entities (ct.262+263-2962)	18	20.000	23.000
4. Loans granted to associates and jointly controlled entities (ct.2673+2674-2965)	19	=	-
5. Other blocked securities (ct.265-2963)	20	_	~
6. Other loans (ct.2675+2676+2677+2678+2679-2966-2968)	21	8.957.162	9.249.718
TOTAL (row 16 to 21)	22	8,994,162	9.289.718
FIXED ASSETS - TOTAL (row 06+14+15+22)	23	194.772.226	188.608.193
B. CURRENT ASSETS			
. STOCKS			
1. Raw materials and consumables (ct.301++302+303+/- 308+321+322+323+328+351+358 +381+/-388-391-392-3951-3958-398)	24	3.518.766	2.692.820
2. Fixed assets held for sale (ct.311)	25		_
3. Production in progress (ct.331+341+/-348-393-3941-3952)	26	3.240.951	5.150.585
4. Finished products and goods(ct. 327 + 345 + 346 + 347 +/- 348* + 354 + 357 + 371+/- 378 - 3945 - 3946 - 3953 - 3954 - 3957 - 397 - 4428)	27	1.159.243	1.154.189
TOTAL (row 24 to 27)	28	7.918.960	8.997.594

III DECENARI EC			
II. RECEIVABLES (The amounts to be received after more than one year must be shown separately for each item)			
1. Trade receivables (ct.2675+2676+2678+2679-2966-2968+411+413+418-491)	29	19.037.985	19.509.638
2. Advances paid (ct.409)	30	1.297.962	1.021.722
3. Amounts receivable from group entities (ct.451-495)	31	199.883	199.883
4. Amounts receivable from associates and jointly controlled entities (ct.453-495)	32	40.336	54.618
5. Receivables arising from derivative transactions (ct.465)	33		-
6. Other receivables (ct.425+4282+431+437+4382+441+4424+4428+444+445+446+447+4482+4582+461+473-496+5187)	34	234.180.788	233.301.824
7. Subscribed and unpaid capital (ct.456-495)	35		
TOTAL (row 29 to 35)	36	254.756.954	254.087.685
III. SHORT-TERM INVESTMENTS (ct.505+506+507+508-595-596- 598+5113+5114)	37	4.244.151	1.122
IV CASH AND BANK ACCOUNTS (ct.5112+512+531+532+541+542)	38	1.122.049	1.045.069
CURRENT ASSETS - TOTAL (row 28+36+37+38)	39	268.042.114	264.131.470
C. PREPAYMENTS(ct.471)	40	33.969	549.131
D. DEBTS: AMOUNTS TO BE PAID IN A PERIOD OF UP TO ONE YEAR			3,3,23
1.Loans from bond issue, showing separately the loans from the issue of convertible bonds (ct.161+1681-169)	41	-	-
2. Amounts owed to credit institutions (ct.1621+1622 +1624+1625+1627+1682+5191+5192+5198)	42	35.176.816	37.985.297
3. Advances collected for orders (ct.419)	43		
4. Trade payables - suppliers (ct.401+404+408)	44	16.679.034	16.879.021
5. Bills receivable (ct.403+405)	45	19.989.709	19.946.111
6. Debts from financial leasing operations (ct.406)	46		-
7. Amounts owed to group entities (ct.1661+1685+2691+451)		-	
	47	-	25
8. Amounts owed to associates and jointly controlled entities (ct.1663+1686+2692+453)	48	-	•
9. Liabilities resulting from derivative transactions (ct.465)	49	-	=1
10. Other debts, including tax and social security (ct.1623+1626+167+1687 +2693+421+422+423+424+426+427+4281+431+437+4381+441+4423+4428+44 4+446+447+4481+455+456+457+4581+462+473+509+5186+5193+5194+5195+5196+5197)	50	592.854.349	596.138.910
TOTAL (row 41 to 50)	51	664.699.908	670.949.339
E. NET CURRENT ASSETS / NET CURRENT LIABILITIES (row 39+40-51-70)	52	(398.554.567)	(407.595.324)
F. TOTAL ASSETS LESS CURRENT LIABILITIES (row 23+52)	53	(203.782.341)	
G. DEBTS: AMOUNTS TO BE PAID IN A PERIOD OF MORE THAN ONE	33	(203.762.341)	(218.987.131)
YEAR			9
T. Loans from bond issue, snowing separately the loans from the issue of convertible bonds (ct 161+1681-169)	54	-	
2. Amounts owed to credit institutions (ct.1621+1622 +1624+1625+1627+1682+5191+5192+5198)	55	-	× -
3. Advances collected for orders (ct.419)	56	200	
4. Trade payables - suppliers(ct.401+404+408)	57		
5. Bills receivable (ct.403+405)	58		
6. Debts from financial leasing operations (ct.406)	59		-
7. Amounts owed to group entities (ct.1661+1685+2691+451)	60	_	
Amounts owed to associates and jointly controlled entities	61	_	9
(ct.1663+1686+2692+453)			
Liabilities resulting from derivative transactions (ct.465)	62	-	-
10. Other debts, including tax and social security (ct.1623+1626+167+1687 +2693+421+422+423+424+426+427+4281+431+437+4381+441+4423+4428+44 4+446+447+4481+455+456+457+4581+462+473+509+5186+5193+5194+5195+5196+5197)	63	-	-
TOTAL (row 54 to 63)	64		
H. PROVISIONS			
Provisions for employee benefits (ct.1517)	65	1.046.214	1.046.214
2. Other provisions (ct.1511+1512+1513+1514+1518)	66	248.656.102	245.426.413
TOTAL (row 65+66)	67	249.702.316	246.472.627
I. REVENUE IN ADVANCE			THE METEROLOGY TO SERVICE AND ASSESSED TO SERVICE AND

1. Subsidies for investments (ct.475)	68	11.277	11.277
2. Revenues in advance (ct.472) - total (row 70+71), of which:	69	1.930.742	1.326.586
Amounts to be resumed over a period of up to one year (ct.472)	70	1.930.742	1.326.586
Amounts to be resumed in a period exceeding one year (ct.472)	71	=	
3. Income received in advance for assets transferred from customers (ct.478)	72	-	F
TOTAL (row 68+69+72)	73	1.942.019	1.337.86
J. CAPITAL AND RESERVES			
I. CAPITAL			
1. Subscribed capital paid (ct.1012)	74	10.993.390	10.993.390
2. Subscribed capital unpaid (ct.1011)	75	-	Ε.
3. Subscribed capital representing financial liabilities (ct.1027)	76	-	-
4. Adjustments of registered capital (ct.1028) BALANCE C	77	590.691.694	590.691.694
BALANCE D	78	-	<u> </u>
5. Other equity items (ct.103) BALANCE C	79		-
BALANCE D	80	-	
TOTAL (row 74 + 75 + 76 + 77 - 78+ 79 - 80)	81	601.685.084	601.685.084
II. CAPITAL PREMIUM(ct.104)	82		
III. REVALUATION RESERVES (ct.105)	83	179.945.016	174.270.642
IV. RESERVES			
1. Legal reserves (ct.1061)	84	1.947.065	1.947.065
Statutory or contractual reserves (ct.1063)	85		-
3. Other reserves (ct.1068)	86	16.088.620	16.088.620
TOTAL (row 84 to 86)	87	18.035.685	18.035.685
Exchange differences arising from translation of the separate yearly financial			
statements in a presentation currency different from the functional currency	88		
(ct.1072)		33077	
BALANCE C (ct.1072) BALANCE D (ct.1072)	89		
Own shares (ct.109)	90		<u> </u>
Earnings related to equity instruments (ct.141)	91		
Losses related to equity instruments (ct.149)	92	_	
V. CARRIED OVER RESULT, EXCEPT THE RESULT DUE FROM FIRST TIME			
ADOPTION OF IAS 29	93	_	
BALANCE C (ct.117)			
BALANCE D (ct.117)	94	634.612.076	628.575.064
VI. CARRIED OVER RESULT DUE FROM FIRST TIME ADOPTION OF IAS 29			
BALANCE C (ct.118)	95	-	-
SOLD D (ct.118)	96	619.158.675	619.158.675
VII. PROFIT OR LOSS AT THE END OF THE REPORTING PERIOD			
BALANCE C (ct.121)	97	641.086	120
BALANCE D (ct.121)	98		11.728.707
Distribution of profit (ct.129)	99	32.054	
OWNER'S EQUITY - TOTAL (row 81 + 82 + 83+87+ 88 - 89 - 90+ 91 - 92 + 93 -	ATTENDED		
94+ 95 - 96+ 97 - 98 - 99)	100	(453.495.934)	(465.471.035)
Public patrimony (ct.1026)	101	THE RESERVE OF THE PARTY OF THE	erodi Lingu Erissini (20)
CAPITALS - TOTAL (row 100+101)	102	(453.495.934)	(465.471.035)

Cosmin URSONIU

Special Trustee and General Director

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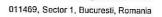
Nicoleta - Liliana IONETE

Special Trustee - Economic and HR Director

U.C.M. Reşita S.A.

Sediu Social: Piata Montreal, nr.10, Cladirea

World Trade Center, intrarea F,etaj1, biroul nr.1.50



Sediu Administrativ: Str. Golului, Nr.1, 320053, Reşiţa, Romania societate in insolventa Tel: +40-(0)255-217111 · Fax: +40-(0)255-223082 in insolvency

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aircrafts, vehicles and motorcycles)

Fiscal Code: RO 1056654

STATEMENT OF REVENUES AND EXPENSES on September 30, 2015

		Row	Reporting period		
	Designation of indicators		01.01.2014- 30.09.2014	01.01.2015- 30.09.2015	
	A	В	1	2	
1	Net turnover (row 02+03-04+05)	1	16.348.854	23.603.105	
	Production sold (ct.701+702+703+704+705+706+708)	2	16.388.569	23.637.425	
	Revenues from sale of goods (ct.707)	3	18.616	4.608	
	Trade discounts granted (ct.709)	4	58.331	38.928	
	Revenues from subsidies related to net turnover (ct.7411)	5	-		
2	Revenues related to costs for product stocks (ct.711) Balance C	6	137.718	941.836	
_	Balance D	7			
3	Revenues from production of fixed assets and real estate investments (row 09+10)	8	464.838	51.295	
4	Revenues from the production of tangible and intangible assets (ct 721+722)	9	464.838	51.295	
5	Revenues from production of real estate investments (ct.725)	10	-		
6	Revenues from fixed assets (or groups intended for concession) held for sale (ct.753)	11		-	
7	Revenues from revaluation of tangible and intangible assets (ct.755)	12	-		
8	Revenues from real estate investments (ct.756)	13		1.00.00 1.00.00 1.00 1.00 1.00 1.00 1.00 1.00 1	
9	Revenues from biological assets and agricultural products (ct.757)	14	_	1-	
10	Revenues from operating subsidies (ct.7412+7413+7414+7415+7416+7417+7419)	15	-		
11	Other operating revenues (ct.758)	16	411.128	4.547.082	
2000	- of which, from subsidies for investments (ct. 7584)	17		A STATE OF THE STA	
PE	RATING REVENUES - TOTAL (row 01+06-	18	17.362.538	29.143.318	
	a) Costs with raw material and consumables (ct.601+602)	19	3.355.876	6.533.802	
12	Other material expenses (ct.603+604+608)	20	203.290	508.119	
12	b) Other external expenses (with energy and water) (ct.605) c) Expenses on goods (ct.607)	21	2.969.388	3.439.958	
	Trade discounts received (ct.609)	22 23	0.000		
	Expenses with the personnel (row 25+26), of which:	24	3.666 21.718.132	31.917	
13	a) Wages and compensations (ct.641+642+643+644)	25	17.071.460	21.760.552	
_	b) Expenses on social security and welfare (ct.645)	26	4.646.672	17.829.140	
	a) Value adjustments on tangible assets, intangible assets, real	EREPER A	4.040.072	3.931.412	
	estate investments and biological assets measured at cost (row 28- 29)	27	16.451.459	6.517.717	
4	a.1) Expenses (ct. 6811+6813+6816+6817)	28	16.451.459	6.517.717	
4	a.2) Revenues (ct.7813+7816)	29	-	5.517.717	
	b) Value adjustments on current assets (row 31-32)	30	(424.691)	(745.284)	
	b.1) Expenses (ct.654+6814)	31	295.208	398.391	
	b.2) Revenues (ct.754+7814)	32	719.899	1.143.675	
	Other operating expenses (row 34 to 42)	33	4.624.311	4.760.588	
	15.1. Expenses with external services rendered (ct.611+ 612+ 613+ 614+ 615+ 621+ 622+ 623+ 624+ 625+ 626+ 627+ 628-7416)	34	3.009.904	3.159.155	

15.2.Expenses with other taxes, duties and similar remittand	ces of		
(ct.635)	35	1.437.946	1.562.83
15.3 Expenses on environmental protection (ct.652)	36	30.535	2.697
15.4 Expenses related to fixed assets (or groups intended to concession) held for sale (ct.653)	3/	-	2 1 1 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2
15.5 Expenses from revaluation of tangible and intangible at (ct.655)	ssets 38	-	
15.6 Expenses related to real estate investments (ct.656)	39		
15.7 Expenses related to biological assets and agricultural p (ct.657)	40	-	
15.8 Expenses related to calamities and other similar events 6587)	s (ct. 41	-	-
15.9. Other expenses (ct.6581+6582+6583+6585+6588)	42	145.926	35.905
Adjustments for provisions (row 44-45)	43	4.225.974	(3.229.689)
- Expenses (ct.6812)	44	4.277.051	6.006.838
- Revenues (ct.7812)	45	51.077	9.236.527
OPERATING EXPENSES-TOTAL (row 19 to 22-23+24+27+30+3	33+43) 46	53.120.073	39.513.846
OPERATING PROFIT OR LOSS:			
- Profit (row 18-46) - Loss (row 46-18)	47		
	48	35.757.535	10.370.528
16 Revenues from shares in subsidiaries (ct.7611) 17 Revenues from shares in associates (ct.7612)	49		22.281
Povonuos from charas in acconistas and inisthe and inithe	50		
Revenues from shares in associates and jointly controlled en (ct.7613)	51	840	840
Revenues from operations with securities and other financia instruments (ct.762)	52	-	-
20 Revenues from operations with derivative intruments (ct.763) 53		-
21 Revenues from exchange rate differences (ct.765)	54	878.649	1.011.499
Revenues from interests (ct.766*)	55	286.248	58.149
- of which, revenues from entities in the group	56	-	-
24 Revenues from short-term financial subsidies (ct.7418)	57	-	-
25 Revenues from short-term financial investments (ct.7617)	58		-
26 Other financial revenues (ct.7615+764+767+768)	59	-	3.000
FINANCIAL REVENUES - TOTAL (row 49+50+51+52+53+54+55	+57+58+5 60	1.165.737	1.095.769
Value adjustments on financial assets and financial investments as current assets (row 62-63)	ents held 61	(147.682)	(276.909)
- Expenses (ct.686)	62	-	159
- Revenues (ct.786)	63	147.682	277.068
Expenses on operations with securities and other financial instruments (ct.661)	64	4	
28 Expenses on operations with derivative instruments (ct. 662)	65	-	_
29 Expenses related to interests(ct.666*)	66	2.180.142	2.016.369
 of which, revenues from entities in the group 	67	-	
30 Other financial expenses (ct.663+664+665+667+668)	68	607.508	714.488
FINANCIAL EXPENSES - TOTAL (row 61+64+65+66+68)	69	2.639.968	2.453.948
FINANCIAL EXPENSES - TOTAL (row			
- Profit (row 60-69)	70		
- Loss (row 69-60)	719	1.474.231	1.358.179
TOTAL REVENUES (row 18+60)	72	18.528.275	30.239.087
TOTAL EXPENSES (row 46+69)	73	55.760.041	41.967.794
31 GROSS PROFIT OR LOSS:			
- Profit (row 72-73)	74	Busing tales they part	
- Loss (row 73-72)	75	37.231.766	11.728.707
32 Current income tax (ct.691)	76	##.	
33 Deferred income tax (ct.692)	77	109	92
34 Revenues from deferred income tax (ct.792)	78	-	-
35 Other taxes not shown on the above items (ct.698)	79		-
36 NET PROFIT OR LOSS OF THE REPORTING PERIOD:			
- Profit (row 74- 76- 77+ 78- 79)	80		
- Loss (row 75 + 76 + 77 -78+ 79)	04	27 024 700	44 700 705
(row 76 + 77 + 79 - 74 - 78)	81	37.231.766	11.728.707

Cosmin URSONIU

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Nicoleta - Liliana IONETE

Special Trustee - Economic and HR Director

Cont bancă: RO92RZBR00000ace09588127 / LEI - RO50RZBR000060003122311 / EU - RO76RZBR000060003122328 / USD - Banca: Railfeisen Bank Reşiţa
Cont bancă: RO98RNCB0100038238120001 / Lat - RO50RNCB0100038238120006 / EU - RO49RNCB0100038238120010 / USD - Banca: BCR Reşiţa
CIF: RO1056654 - Înreg. Reg. Com.: J 40/13628/2011